June 28, 2017

Budgeting and Forecasting

Session Organizers

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Research Analytics, including MicroStrategy

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To receive access to MicroStrategy:
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Questions about MicroStrategy? Contact:
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For more information about MicroStrategy and for links to sign up for a training session:

https://partnershealthcare.sharepoint.com/sites/phrmResources/news/Pages/MicroStrategy-Department-Reporting-Update-%E2%80%93-New-Department-Dashboard.aspx
Resources > Navigator News > MicroStrategy Department Reporting Update – New Department Dashboard

Upcoming MicroStrategy trainings:
Tues 6/27 9am to 10:30am   Department Dashboard Introduction
Tues 6/27 10:30am to 12pm   Department Dashboard Introduction
Wed 7/12 9am to 10:30am   Full MicroStrategy Department Training
Tues 7/18 9am to 10:30am   Department Dashboard Introduction
Tues 7/25 9am to 10:30am   Department Dashboard Introduction
Tues 7/25 10:30am to 12pm   Department Dashboard Introduction

MicroStrategy Department Reports Cheat Sheet:
https://partnershealthcare.sharepoint.com/sites/phrmResources/saiip/Pages/Department-Report-CheatSheet.aspx

Insight 4.0 Awards

Andrew Plummer, Applications Analyst II
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Anticipated Roll-Out Date of Insight 4.0 Agreements module is December 2017

Upcoming Insight 4.0 Agreements Module Demo Sessions:

Wednesday June 28	2:30PM – 4PM	Thursday August 3	9AM – 10:30AM
Thursday July 6	9AM – 10:30AM	Tuesday August 8	9AM – 10:30AM
Wednesday July 12	2:30PM – 4PM	Thursday August 24	2:30PM – 4PM
Thursday July 20	9AM – 10:30AM	Wednesday August 30	9AM – 10:30AM
Wednesday July 26	2:30PM – 4PM		

To sign up for a Demo Session:
https://partnershealthcare.sharepoint.com/sites/phrmResources/saiip/Pages/Demo-Session-Signup.aspx
Resources > Systems & Access: InfoEd, Insight, PeopleSoft > Insight 4.0 Agreements Demo Session Sign Up
Contact: Kathleen McGroggan, Team Lead, KMCGROGGAN@PARTNERS.ORG

OnCore (Clinical Trials Management System)

John Montana
Director, Clinical Trial Management System
jmontana@partners.org

OnCore is currently available to 20 divisions (Chief Codes) at MGH and BWH. John and team have been mandated to bring OnCore to all Partners divisions conducting industry-sponsored clinical trials by the end of 2018. As new groups are brought on board, use will be compulsory for all new, industry-sponsored, non-oncology trials. Anyone wishing to learn more is encouraged to contact John directly.
For more information:
https://partnershealthcare.sharepoint.com/sites/phrmDepartments/prd/cto/Pages/Partners-OnCore-Clinical-Trial-Management-System.aspx
Departments > Partners Research Support Offices & Teams > Partners Clinical Trials Office (CTO) > Partners OnCore Clinical Trial Management System

To request a copy of Joshh's CT invoicing templates:
Joshh Magee
Grant Administrator, BWH Emergency Medicine
Office: 617-525-8317
jmagee1@bwh.harvard.edu

Excel Courses

Enroll in Excel courses through Peoplesoft Self Service (manager approval required):
Self Service > Learning and Development > Request Training Enrollment

	Course Code		Course Code
Excel 2007 Fundamentals	IST016	Excel 2016 Fundamentals	IST202
Excel 2007 Intermediate	IST017	Excel 2016 Intermediate	IST203
Excel 2007 Advanced	IST018	Excel 2016 Advanced	IST204